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This document is important and requires your immediate attention. If you are in doubt about the contents of this document, you should seek independent professional financial advice.

PANDO ETF SERIES OFC

(a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong

(the "Company")

Pando Blockchain ETF

Stock Code: 03112

(the "Sub-Fund")

Announcement

Indicative Net Asset Value of the Sub-Fund

The Manager of the Sub-Fund, Pando Finance Limited, hereby announces the latest indicative net asset value ("NAV") of the Sub-Fund as of 7 December 2022 at 4:15pm:

Stock Code	03112
Short Stock Name	A PANDOBLKCHAIN
Trading Currency	HKD
Indicative NAV per Share in Trading Currency as of 7 December 2022	7.77

The latest indicative NAV will be used on 8 December 2022 during pre-opening session (POS) as the POS reference price.

General

Unless otherwise defined, all capitalized terms shall have the same meanings as defined in the Prospectus of the Company and the Sub-Fund.

If you have any queries or require further information in relation to this Announcement, please refer to pandofinance.com.hk (this website has not been reviewed by the SFC) or contact our Customer Service Hotline at (852) 3891 3288 or visit the Manager's office at Unit 12, 13/F, Shun Tak Centre West Tower, 200 Connaught Road Central, Sheung Wan, Hong Kong during office hours.

The Manager accepts responsibility for the accuracy of the contents of this Announcement.

Pando Finance Limited

as Manager of the Company and the Sub-Fund

7 December 2022