

IMPORTANT:

Investors should note that all investments involve risks (including the possibility of loss of the capital invested), prices of fund shares may go up as well as down and past performance is not indicative of future performance. Investors should read the Company's Prospectus (including the Product Key Facts Statement of the Sub-Funds and the full text of the risk factors stated therein) in detail before making any investment decision.

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SFC authorisation is not a recommendation or endorsement of the Sub-Funds nor does it guarantee the commercial merits of the Sub-Funds or its performance. It does not mean the Sub-Funds are suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

This document is important and requires your immediate attention. If you are in doubt about the contents of this document, you should seek independent professional financial advice.



Pando ETF Series OFC
(the "**Company**")

(a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorized under section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong

Pando Innovation ETF
Stock Code: 3056
Pando Blockchain ETF
Stock Code: 3112

ANNOUNCEMENT
CHANGE OF DIRECTORS

Change of Directors

The Manager wishes to notify the shareholders that Mr. Chen Chi Hung has resigned as a Director of the Manager with effect from 9 January 2023.

General

The above changes and consequential amendments will be reflected in the revised prospectus (by way of addendum) which will be published on the Manager's website at <https://www.pandofinance.com.hk/en> (this website has not been reviewed by the SFC) and the HKEX's website at www.hkexnews.hk .

If you have any queries or require further information in relation to any aspect of this Announcement, please contact our Customer Service Hotline at (852) 3891 3288.

By Order of the Board
Pando Finance Limited
Chief Executive Officer
Ren Junfei

3 February 2023

As of the date of this Announcement, the board of directors of the Manager comprises 2 Directors namely, Mr. Li Xiaolai and Ms. Ren Junfei